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1. Introduction of GS Group
2. Introduction of GS E&C
3. Accomplishments
GS Group separated from LG in 2005 to specialize in Energy & Service businesses and maximize Client Value.

**GS E&C**
- Parnas Hotel (Intercontinental Hotel)
- ezville, Xi Service, Estec
- GLS Service, GCS Plus, BSM
- GS Neotek
- GS Saudi Co. Ltd.
- GS Construction Arabia Co. Ltd.
- GS E&C India Private Ltd.
- GS O&M
- GS Inima

**GS Energy**
- GS Caltex
- GS Power
- Haeyang City Gas
- Seorabeol City Gas
- GS Fuel Cell

**GS EPS**
- GS Watson
- GS 25

**GS Retail**
- GS Watson
- GS 25

**GS Sports**
- FC Seoul

**GS Shop**
- GS Chongqing (China)
- GS Teleservice
- d&Shop
- GS Gangnam Broadcasting
- GS Ulsan Broadcasting
- TV 18 Home Shopping Network Ltd. (India)

**GS Holdings**

**about GS Group**

| Total Asset (USD) | 51.4 Bil.
| Sales Revenue (USD) | 67.2 Bil.
| Subsidiaries & Affiliates | 139 (domestic 73 + overseas 66)
| No. of Employees | 25,000

LG & GS Split Overview

Year 2005
Sustainable Growth

1969
Establishment LG Construction

1978
Establishment LG Engineering

1980
KSA, VDM/PVC

1984
Azerbaijan, Baku Refinery

1991
LG Construction and LG Engineering merged LG E&C

1999

2005
LG E&C is renamed to GS E&C

2006
Established GS E&C Research Institute

2009

2010
DJSI Global Company World’s 36th largest construction by ENR

2011
Oman, Barka & Sohar CCPP

2012
Bahrain, BAPCO WWTP

2013
Korea, IFC Seoul Singapore, Ng Teng Fong Hospital

KSA, Rabigh II

KSA, PP-12 CCPP

DJSI Global Company World Class

Tanzania, Kinyerezi CCPP

Kuwait, Azzour WTP

Korea, IFC Seoul
Singapore, Ng Teng Fong Hospital
KSA, Rabigh II
KSA, PP-12 CCPP

Foundation

Globalization

Growth Phase

Global Top Tier

II. Introduction of GS E&C

(1) History
Continuous growth in new orders and revenue based on strong engineering capabilities and project management know-how.
Manpower Status

Total 9,064 Employees (As of Jan, 2013)

- Construction: 4,028 (45%)
- Engineering: 2,242 (25%)
- Project Management: 1,023 (11%)
- Marketing & Biz Development: 470 (5%)
- Procurement: 445 (5%)
- R&D: 295 (3%)
- General Staff: 561 (6%)

Employees: 4,028 (45%), 2,242 (25%), 1,023 (11%), 470 (5%), 445 (5%), 295 (3%), 561 (6%)
GS E&C’s ENR ranking has continuously improved since 2009

* ENR(Engineering News-Record) compiles and publishes rankings of the largest engineering and construction firms annually, measured by gross revenues
GS E&C’s diverse business portfolio is well-balanced to meet our clients’ needs and cope with global economic uncertainties.
GS E&C is globally recognized as the nation’s top EPC company in the oil refinery, gas and petrochemical industries, boasting decades of engineering and technical experience.
II. Introduction of GS E&C

GS E&C has participated in over 20 power projects and provides a total energy solution by integration with GS Group affiliates

**Major Experience**

- Overseas: 4,295MW
- Domestic: 14,159MW
- Total: 18,454MW

**GS Group’s total energy solution**

- GS E&C
- EPC
- LNG Terminal
- GS Energy
- IPP
- Gas Distribution
- Haeyang Citygas
- Seorabeol Citygas

GS EPS and GS Power is now generating electricity rated at 2,421MW as of 2012. By owning generating assets of 5,000MW by 2020, GS aims to become a total power solution provider by developing IPP and providing EPC.

*The scope of work varies by projects: EPC, EP, C and PC*
GS E&C leads the environmental market having executed projects globally ranging from the Water Treatment to the Waste Treatment.

- **Water Business**
  - 1. Wastewater
  - 2. Water Reuse
  - 3. Water Supply
  - 4. Desalination

- **Waste Business**
  - 1. Automated Waste Collection System
  - 2. Optimal MBT Designing Technology
  - 3. Gasification / Melting Technology
  - 4. Stoker Incineration Technology
GS E&C contributes to the development of international economies by successfully developing & constructing infrastructure projects.
GS E&C has successfully achieved numerous building projects with its differentiated technological power and management skills in international and domestic building market.
Collaboration with Turkish Contractors

- Global Reputation in EPC
- Engineering Capability
- Korean ECAs (Finance)

• Local Presence / Network
• Local Marketing Power
• Construction Capability
• Manpower Resources

Joint Development for CIS Market